

OVER-THE-TOP - WHAT EVERY LOCAL TV AND RADIO SELLER MUST KNOW AS YOU'RE SELLING FOR, OR COMPETING AGAINST, OTT



This fast-growing segment of media sales is doing more than taking your money. In many ways, it's defining the future of advertising. So, drop in and find out the things you should consider and know about what's available to your clients on this "new TV" front. "But wait", you say, "OTT isn't television!" Really? Your advertisers think it is!



TUESD

Presented by: Mark Landon

Co-Founder & Managing Principal at **OTTBuyer.com** and LBS Digital Expert

THIS WEBINAR WILL BEGIN AT 12:01 ET

On-Demand Broadcast Training And Revenue Development That Works!







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APRIL 28TH - NOON ET



EMAIL AND PHONE SCRIPTS SUPPORTED RESEARCH DATA



LBS Research powered by: Pulse Research





KARISMA

WE ASKED THE QUESTIONS **YOU WOULD ASK**

To give you some answers during these uncertain times.

Do you Plan to shop Clothing Stores over the next 3 months?



Together, let's find some ideas to get you more customers.

We asked about specific buying plans over the next 90 days to give you some ideas

We asked about these categories Outerwear Scarves Women's Shoes Handbags

Women's Apparel

Would you like to know more?

I would be happy to share more of the Clothing Store research results and ideas with Karisma. Let's get together to review opportunities and ideas for your business during this time of challenge.

Said Yes

- Out of the 36,000 households in the
- LBS market area
- 52.3% plan to shop Clothing Stores over the next 3 months

results		opportunity	select
5.3%		1,908 households	\bigcirc
1.8%		648 households	\bigcirc
29.2%		10,512 households	\bigcirc
7.3%		2,628 households	\bigcirc
44.1%		15,876 households	\bigcirc

Signup Today!

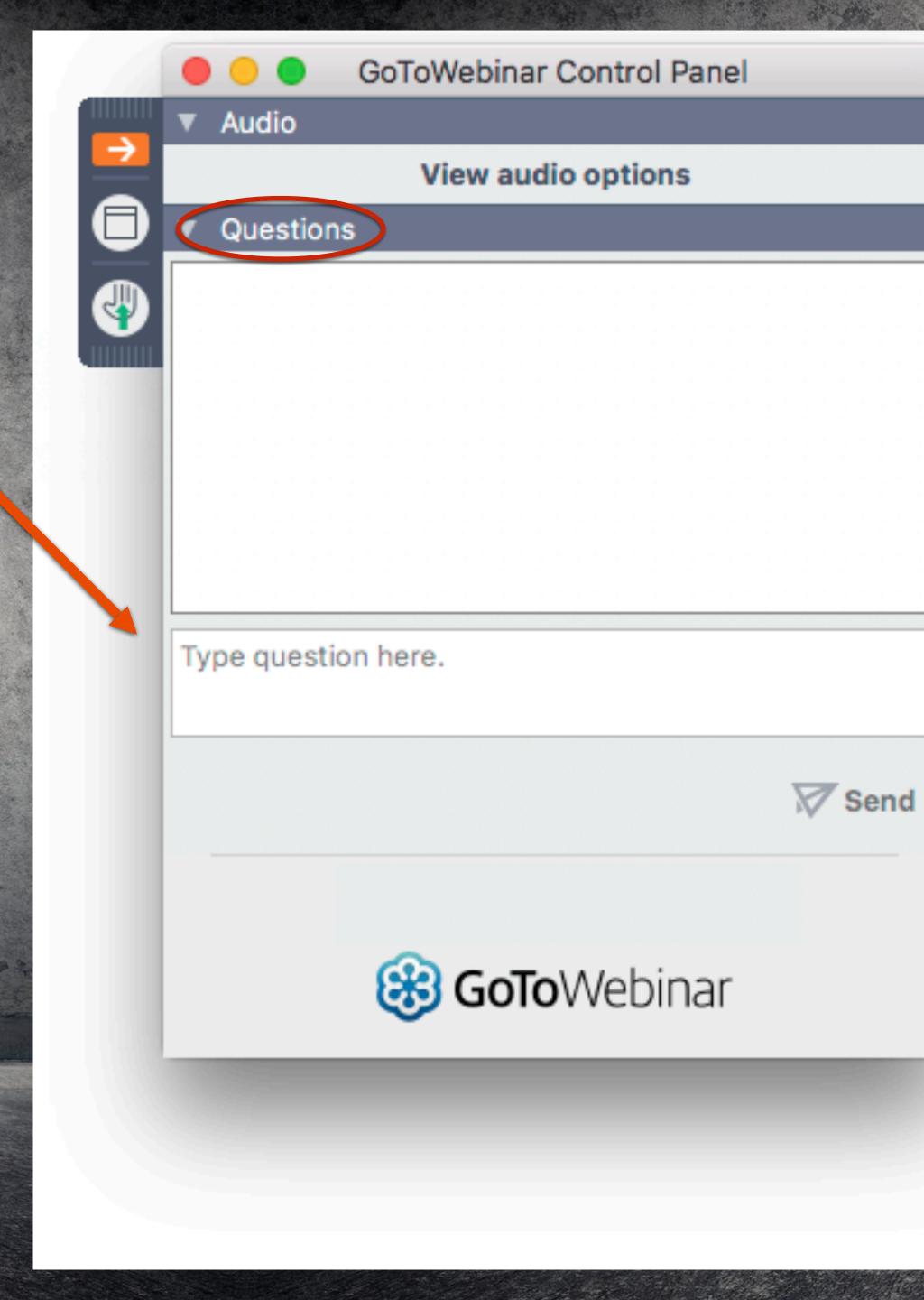


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Connected TV & Over-The Top: What Reps Must Know To Compete

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April 13, 2021



My Background

Recrue Media, LLC – Co-Founder & Managing Partner

- Digital sales and marketing company supporting revenue creation and execution for partners
- Specialize in campaign fulfillment for media and agency partners across CTV, Social, Display, Search
- Provide unique audience packaging solutions using "first party" data by device ID's and HH IP's
- Launched OTTBuyer in 2018 as initial entry into the OTT space.

tvScientific – Investor & Channel Development Partner

- Recrue Media is an early-stage investor in tvScientific
- tvScientific is TV advertising technology company that brings the power of digital advertising to television
- Managed service and self-serve platform capability

Prior Life:

- Landon Media Group National Newspaper Sales & Marketing company
- Los Angeles Times
- Katz Media Group Radio Division



Why Connected TV Should Matter To You

There have been 3 significant ad tech events that have reshaped the advertising business:

- 1. Pay Per Click auction-based search
- 2. Real Time Bidding (RTB) auction-based banner ad delivery
- 3. Connected TV auction-based tv ad delivery

Connected TV will develop much more rapidly than search or display as they had to be

proven.

The TV format is already accepted by all, and budgets will follow the audience.

Connected TV will create the largest shift of ad budgets ever.

"Consumers are choosing to cut the cord because of high prices, especially compared with streaming alternatives," eMarketer analyst Eric Haggstrom noted in the report. "The loss of live sports in [the first half of] 2020 contributed to further declines. While sports have returned, people will not return to their old cable or satellite plans."

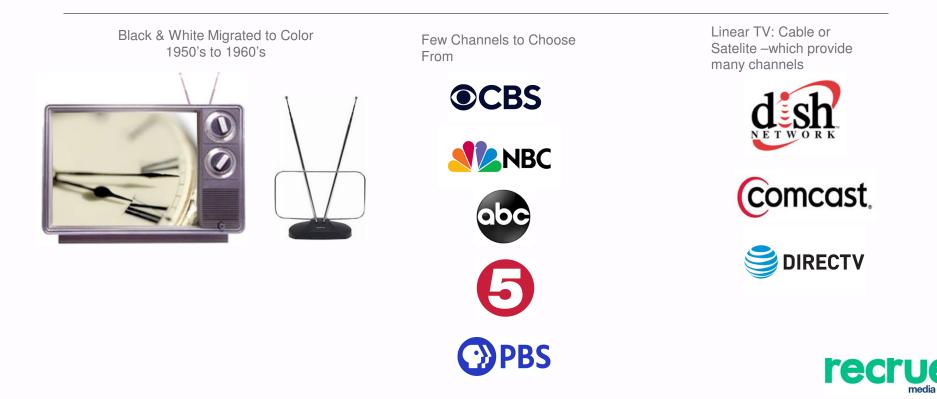
- Fortune, 9/21/2020



Linear Television

The "Old" Way To Watch TV

Appointment Television: Offered only a few options. If you wanted to watch a show, you needed to watch the show when it aired. The user was not in control of the viewing experience.



The "Old" Way To Buy TV

Advertisers had to work exclusively with Cable and Broadcast TV representatives to execute a campaign. Reach X Freq = GRP's has the audience delivery tool for 60 years.





Connected Television

Many Ways to Watch Or Buy A Show Today...



Meet Ted.



Ted's favorite show is Chicago Fire

Ted can watch the latest episodes in various ways.



Lots Of New Terms For Just Watching TV!





Ted can watch the show when it airs on TV. This is known as **Live TV**.

Or Ted could record the show on his DVR and watch it at a later time. This is called **Time-Shifted TV**. Or Ted could watch an episode through his cable providers library of shows at a later time. This is called **On Demand TV**.



Connected Television - How It Works Connected TV, Otherwise Known As CTV







To and the second secon

- A Connected TV is the unit that hangs on a wall
- Ted can stream Chicago Fire on an Internet television app (Netflix, Hulu, Disney+) through his smart TV, gaming console or streaming device (Roku, Fire, Playstation). This is known as Connected TV (CTV)).
- He can also watch it on his cable or satellite providers app.
- Hard Costs can be above \$25 CPM.



Over The Top TV – OTT









- OTT, or Over The Top is all other devices besides the TV.
- Ted can also watch Chicago Fire on these apps using his computer, smartphone or tablet. This includes Live TV on these apps.
- Hard Costs can be above \$14 CPM.



Connected Television Connected TV (CTV)

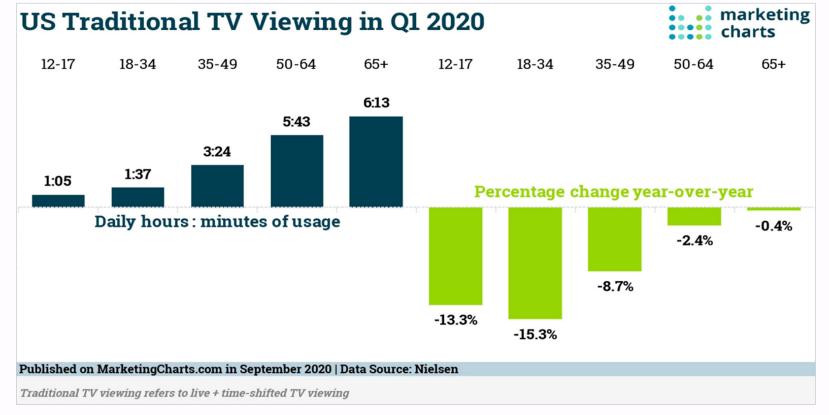


- Connected TV is bought on platforms just like other digital campaigns, and is no longer exclusive to TV reps.
- Companies like Recrue Media make this possible Trade Desk, Simplifi, Steelhouse and similar services.



State of Linear TV

TV Viewing On Traditional TV Continues To Fall

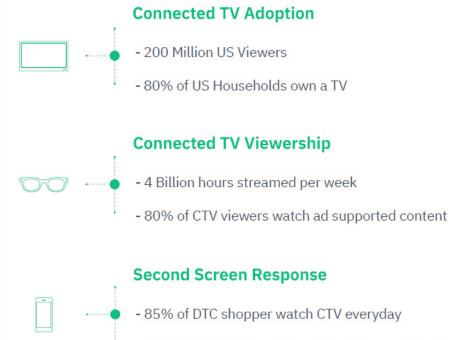


11

recrue, media

Connected TV Usage

Reach a Massive Audience via Connected TV



- 80% of DTC shoppers take an action after ad exposure





Connected Television Today

Remember, Connected TV's Are Digital Devices

- Just like a computer, mobile phone or tablet
- Smart TVs connect to your home Wi-Fi connection
- Targeting audiences works like all other digital targeting understand audience first
- TV commercials are the same as you see on cable or satellite
- Ad units are either :15, :30, or :60 seconds.
- Ads on CTV or OTT are not clickable





Connected Television Ad Content

Many sources to buy or sell CTV ad units





Ads Only Run On Ad Supported Channels

A common misconception is that ads run on any streaming channel, like Netflix – they can not.

Commercials run only on ad supported TV – this is a growing list of providers.

TV Shows are typically not bought do not buy shows themselves, but through content bundles.

Contextual Bundles would be represented as News & Info; Sports/Golf; Home & Garden;

etc. . .





First Party Audience Activation

Most advertisers sit on a wealth of audience targeting data – their customers. This data can be onboarded to a campaign using a range of identifiers:

- Physical address
- Email address
- IP home or business
- Mobile device ID's

This is referred to as "addressable" TV.

Engagement is typically strong as both parties know each oth





17 Audience Targeting

Web-to-TV Retargeting

Retargeting is successful as it typically drives the most conversions in any campaign

- Retargeting on CTV works the same way as it does for all other digital campaigns
- A pixel is placed on the advertiser's website
- Any visitors to your site get added to the retargeting audience pool to retarget them on tv
- These visitors will be retargeted with a non-skippable CTV ad that reignites their interest



Audience Targeting

More Typically, Ads Are Delivered By Audience



This is similar to most targeting used in digital campaigns



ACR Technology Enables Unique Targeting Solutions

ACR means Automated Content Recognition, and it records all content being viewed

Unique as it enables targeting based on programs viewed over any period Or ads can be shown on CTV to someone unexposed to the same ad on linear tv

Scale is a major limitation of this technology

Works best for larger scale campaigns than local



Campaign Measurement - Second Screen Attribution

Household IP Is The Key To Measuring Attribution

Ads delivered to a Connected TV are not clickable

Therefore, attribution must come from devices that can engage the advertiser

The Household IP recognizes all devices it serves

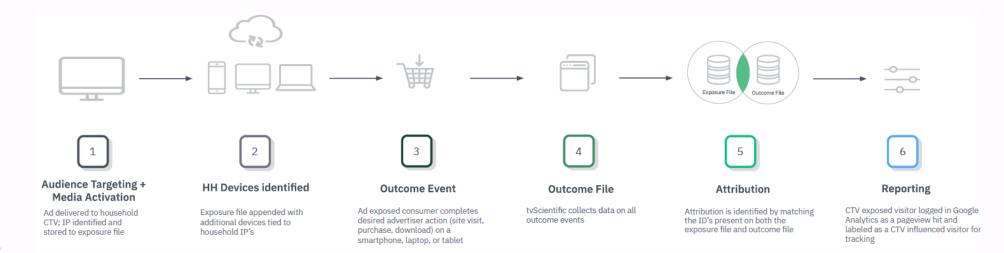
The IP enables us to know where TV exposure occurred, and if a HH device visited the advertiser's site





Connected Television's Future Is Measurement

How Measurement Will Work



Match TV Ad Exposure To Site Visitation and Outcomes



Measurement Is A "Pain Point" For CTV

tvScientific Will Be A Performance TV Platform

Key Measurements it will report on are:





Post Impression Game Activation

Completion (standard delivery)



Frequency



Post Impression Purchase



Post Impression Website Visit



Delivery (at the household exposure level)



Reach



Post Impression App Download



Connected Television – Measurement

Advertisers Will Expect Specific Measurement

- GRP's are an antiquated model built on fuzzy math panel-based ratings
- Google and Facebook get credit for the effectiveness of television ads
- TV's role in influencing purchase decisions is undervalued as a result
- CTV's will enable TV ads to be measured like search and social is today
- Advertisers will want to see results in Google Analytics as well other sources
- Television will become a performance advertising medium



Actual Performance

Live CTV Campaign Data In Client's Google Analytics

Advertiser:Home & Garden CenterGeo:DMA LevelDates:Over 3 Days – April 9 to 11Budget Spent:\$300

Results:

- Website Visits: 347
- New Users: 256
- Inc. LiftL 3.81%
- Sessions: 311
- Bounce Rate: 0%
- Pages/Session: 6.28
- Avg Session: 3:13
- Cost Per Visit:\$0.86

Analytics All W	eb Site Data	Site Data - Q. Try searching "Worst pages by load speed"					<i>₽</i> :: Ø : (
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Referrals			347	256	311	0.00%	6.28	00:03:13	61.74%	192	\$0.00		
 Google Ads 			% of Tetal: 4.00% (8,555)	% of Total: 2.81% (6,717)	% of Total: 3.11% (10,002)	Avg for View: 41.24% (-100.00%)	Aug for Visue 4.07 (54.45%)	Avg for View: 00:02:00 (56.85%)	Avg for Wew: 37.30% (65.50%)	% of Total: 5.15% (3,731)	% of Total: 0.00 (\$0.0		
Search Console	 1. google / organic 	yes	200 (67.81%)	145 (55.64%)	175 (56.27%)	0.00%	7.85	00:04:23	74.86%	131 (68.23%)	\$0.00 (0.00		
 Social 	2. (direct) / (none)	yes	54 (15.47%)	45 (17.58%)	50 (16.00%)	0.00%	5.06	00:02:37	74.00%	37 (19.27%)	\$0.00 (0.00		
 Campaigns 	3. facebook / (not set)	yes	24 (6.88%)	23 (8.98%)	23 (7.40%)	0.00%	2.00	<00:00:01	0.00%	0 (0.00%)	\$0.00 (0.01		
	4. Al's Garden & Home / email	yes	15 (4.30%)	3 (1.17%)	13 (4.10%)	0.00%	3.31	00.02.02	15.38%	2 (1.04%)	\$0.00 (0.00		
Behavior	4. Ars Garden & Home / email						5.17	00:02:21	16.67%		\$0.00 0.00		
	A. Ars Garden & Home / email S. m.facebook.com / referral	yes	15 (4.30%)	12 (4.69%)	12 (3.86%)	0.00%	0.17	00.02.21	10.07%	2 (1.04%)	20.00 (0.00		
Attribution META		yes yas	15 (4.30%) 7 (2.01%)	12 (4.69%) 6 (2.34%)	12 (3.86%) 7 (2.25%)	0.00%	5.29	00.02.21		2 (1.041) 4 (2.015)			
Behavior 2. Attribution ^{KETA} Q. Discover	5. m.facebook.com / referral										\$0.00 (0.00 \$0.00 (0.00		



The Future of Television Advertising

\$72B TV Marketplace 300-500 brands make up 80% of TV marketplace

500

\$150B Digital Marketplace Over 9 million brands make up the digital marketplace

 As CTV measurement approaches parity with digital, TV will demonstrate the ability to drive choices

9M

- Companies like tvScientific will make tv advertising easier for any advertiser to participate
- Tech companies will emerge to help advertisers develop creatives and integrate new tools to drive engagement
- As a result, there will be many more tv advertisers to emerge that have not used television before
- The TV ad landscape will evolve to resemble digital marketplace models.



26 Selling Connected TV

How To Proceed Selling CTV Ads Effectively

Sell Connected Television or OTT like you would any other digital program.

Focus on the audience the advertiser wants to reach.

OTT is less expensive and provides an efficient way to build frequency.

Keep your geographies as broad as possible. . .DMA level is still best.

Sell to advertisers that have video assets or can afford to produce them, and still run a robust campaign

TV works, it always has. Sell it with confidence now that it is available to you.



THANK YOU!

Mark Landon Los Angeles, CA <u>mlandon@recruemedia.com</u> (m) 310.567.9174



